

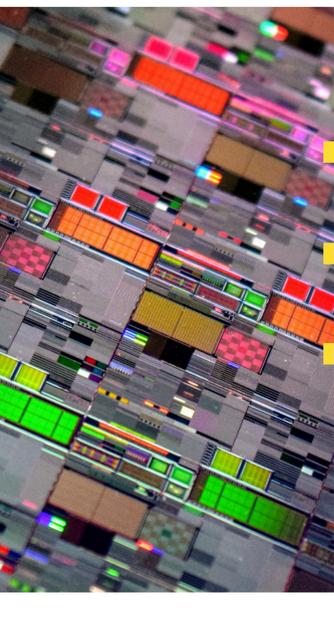


Financial results

Q3 2021 – Q2 2022 reported earnings after IPO



New customer partnerships



Key business highlights

- \$27B in long-term customer agreements*
- Single-source supplier for 90% of design wins**
- Development of next-generation gallium nitride (GaN)

* As of August 2022
** First half of 2022

Focused on the markets that matter



Smart Mobile Devices

Home and Industrial IoT

Automotive

Communications Infrastructure & Datacenter

SAM*: \$23B → \$40B (2020 → 2030)

SAM: \$16B → \$32B (2020 → 2030)

SAM: \$4B → \$14B (2020 → 2030)

SAM: \$10B → \$25B (2020 → 2030)

*Serviceable Available Market

Milestone events

March 7, 2022

Launched GF Fotonix™ - GF's next generation silicon photonics platform with photonic leaders

April 8, 2022

Established new collaboration between GF, CEA, Soitec, and STMicroelectronics to advance next-generation FD-SOI

May 19, 2022

Unveiled GF Labs to accelerate technology innovation

June 23, 2022

Celebrated new Singapore fab with first tool arrival, one year after breaking ground

July 11, 2022

STMicroelectronics and GF announced new 300mm facility in France to advance FD-SOI

August 8, 2022

Convened summit of CEOs, senior government officials and c-suite executives to secure U.S. supply chain

August 10, 2022

Held first Capital Markets Day

September 19, 2022

Added to Nasdaq PHLX Semiconductor Sector Index

What they're saying

We believe these announcements from GlobalFoundries position them as the leading silicon photonics foundry in the world, ahead of TSMC or Intel.

Dylan Patel, SemiAnalysis

We view GFS as a leading supplier of foundry services that target the IoT portion of "The 4th Tectonic Shift in Computing" or what GFS calls "Pervasive Computing."

Mark Lipacis, Jefferies

Strong differentiated technology/portfolio and diversified end-market/product position GlobalFoundries for near and long term sustainable growth

Harlan Sur, JP Morgan

